



USDA TURKEY MARKET NEWS REPORT

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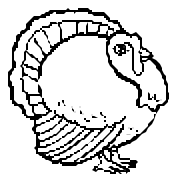
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to fully steady for hens and toms. No trading reported. Demand uneven with some increased inquiry noted for the Thanksgiving holiday period. Offerings mixed as some reporting no hens available but with toms available, while others reporting the opposite. Supplies are light to adequate and held with confidence. Parts and meats trading was light. Demand slow to instances moderate.



EXPORT MARKET HIGHLIGHTS

Demand light to moderate. Trading generally slow with sales centered on frozen thigh meat, tom drums and tom 2-joint wings. Inquiry noted from Asia, Russia, Central America and Eastern Europe.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 06, 2002**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	63-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-66	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	58-59	-	-	-	-	-	-	-	-
WESTERN REGION 5/	58-59	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 07, 2002**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	63-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-66	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	58-59	-	-	-	-	-	-	-	-
WESTERN REGION 5/	58-59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JUNE 07, 2002	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	65.50**	63.00	64.82
CENTRAL REGION	63.00	64.25**	65.00
WESTERN REGION	65.50**	64.88**	66.00**
16-24 LB TOMS			
EASTERN REGION	59.00**	59.00**	59.50
CENTRAL REGION	58.50**	58.88**	60.50**
WESTERN REGION	58.50**	58.88**	61.50**

**BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	69
FROZEN TURKEYS Y TOMS 14-24#	63
FROZEN TURKEYS Y TOMS 24-28#	67-72

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

FRESH TURKEYS WITH TIMERS OR EQUIVALENT U.S. GRADE A,
DELIVERED FIRST RECEIVERS, EASTERN REGION, CENTS
PER POUND, WEEK OF 10-JUN-2002

	(8-16#)	(16-24#)	
	HENS	LBS TOMS	LBS
	PRICE	(000)	PRICE (000)
SALES (PROMOTIONS INCLUDED)	71.87	79	65.97 39
SALES (PROMOTIONS NOT INCLUDED)	71.87	79	65.97 39
SALES (PROMOTIONS ONLY)			
SALES (PRICE TO BE DETERMINED)			

TURKEY MOVEMENT TREND
(IN THOUSAND POUNDS)**SLAUGHTER-CERTIFIED RTC TURKEYS**

APRIL	432,474*
MAY 1-31, 2002	474,422*
To date 2002	2,138,200*
To date 2001	2,174,668*

* PRELIMINARY

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTSBY GEOGRAPHICAL AREAS WEEK ENDING 01-Jun-2002
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

<u>YOUNG TURKEYS</u>		<u>TOTAL TURKEYS</u>	
	PCT CHG	AVG LIVE	OLD BANDED
-THOUSAND HEAD-	PW	WT	-THOUSAND HEAD-
N EAST	648 -13	22.25	(A) 650
SATL	764 -5	29.44	(A) 766
N CENT	1,926 -13	31.94	(A) 1,928
S CENT	420 -12	23.37	(A) 422
WEST	463 6	22.96	(A) 465
U.S. TOTAL	4,221(B) -10	28.17	10 4,231
TO-DATE			
2002	98,287(B)		162 98,449
TO-DATE			
2001	101,764(B)		286 102,050

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 28,000; for the year 936,000; last year to date 836,000.

LIVE TURKEYS SLAUGHTERED WEEK ENDING 01-Jun-2002

	YOUNG HENS	TOMS	YOUNG BREEDERS	OLD	TOTAL
	<u>THOUSANDS</u>				
HEAD	1,686	2,507	28	10	4,231
AVG WT	15.98	36.38	25.66	34.38	28.47
LAST WEEK	1,842	2,788	44	4	4,678
SAME WK YR AGO	1,982	2,358	19	9	4,368
AVG WT	16.69	35.67	23.99	35.17	27.04
TO-DATE/2002	39,516	57,835	936	162	98,449
TO-DATE/2001	43,248	57,680	836	286	102,050

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 6 JUNE 2002.

Bulk parts trade sentiment on tom drums was mixed, but mostly steady with some sellers indicating strength while some buyers still note some spot weakness in the market. The trade sentiment on tom 2-joint was at least fully steady, hen 2-joint wings firm, full-cut wings mostly steady, and necks were steady to instances weak, mostly barely steady. Bulk parts demand was slow to instances moderate. Domestic and export trading centered on a light volume of frozen thigh meat for export. Fresh wing meat traded at 59 cents delivered domestic. Hen full-cut wings traded at 21, frozen thigh trim with bone fragments 25, and frozen tom breast meat 127 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	98.93	540
BREASTS, 4-8 LBS GRADE A--FRESH 2/	154.00		154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	26.50		26.50	120
DRUMSTICKS, TOM--FRESH	25.00		25.00	80
DRUMSTICKS, HEN		W	22.00	20
WINGS, FULL-CUT, TOM	23.00		23.00	40
WINGS, FULL-CUT, HEN		W	24.00	20
WINGS, V-TYPE, TOM	30.00		30.00	40
WINGS, V-TYPE, HEN		W	49.00	20
NECKS, TOM	15.00		15.00	40
NECKS, HEN		W	16.00	10
BREASTS, B/S, TOM 3/		W	126.08	520
BREASTS, B/S, TOM--FRESH 3/	151.00-153.00		152.33	60
THIGH MEAT				
THIGH MEAT--FRESH		W	55.00	40
BREAST TRIM MEAT		F	86.00	160
SCAPULA MEAT		F	81.00	40
TENDERLOINS		F	121.00	160
DESTRAPPED TENDERS		W	123.00	40
DESTRAPPED TENDERS--FRESH	135.00-136.00		135.56	71
WING MEAT WITH SKIN		R	53.00	120
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	18.00		18.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		W	26.25	320
WINGS FULL-CUT - TOMS		F	24.00	54
WINGS, V-TYPE, TOM		F	29.75	52
TAILS		R	23.00	52
MECHANICALLY SEPARATED 4/		W	15.86	280
THIGH MEAT - FROZEN	45.00-60.00		50.20	390

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 7 JUNE 2002.

Seller sentiment on fresh tom breast meat was steady to firm, however, some cautiousness was noted by other industry members. Demand moderate, best for prompt shipments. Offerings short to instances adequate with some noting supplies not as tight as previous weeks. Frozen tom breast meat undertone steady to fully steady. Demand light to fair with some in the West not seeing the activity that other parts of the country are. Destrapped tenderloin undertone at least steady with frozen finding little interest at higher offering price levels. Fresh wing meat demand fair at steady price levels, frozen slow with some sellers unable to attract buyer interest at lower prices. Scapula and breast trim steady. Undertone mostly steady on 4-8 lb. breasts with some supplies being held with decreased confidence in the market, while others offer at steady prices. The tom drum market was starting to note some unsettledness with some industry members not seeing the strength others are. Trading centered on a fair volume tom full-cut wings, balance light. Hen full-cut wings 22, fresh thigh meat 54 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A—FRESH 2/	156.00		156.00	22	155.05	42
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	26.00		26.00	55	26.34	175
DRUMSTICKS, TOM—FRESH	26.00		26.00	58	25.42	138
DRUMSTICKS, HEN		W	22.00	20	22.00	20
WINGS, FULL-CUT, TOM	22.00-24.50		22.60	403	22.64	443
WINGS, FULL-CUT, HEN	23.00		23.00	20	23.50	40
WINGS, V-TYPE, TOM		R	30.00	40	30.00	40
WINGS, V-TYPE, HEN		W	49.00	20	49.00	20
NECKS, TOM	16.00-17.00		16.85	33	15.74	82
NECKS, HEN		W	16.00	10	16.00	10
BREASTS, B/S, TOM 3/	125.00		125.00	40	126.00	560
BREASTS, B/S, TOM—FRESH 3/	151.00-155.00		154.04	250	152.50	585
THIGH MEAT	55.00		55.00	18	55.00	18
THIGH MEAT—FRESH	53.00-54.00		53.50	24	54.44	64
BREAST TRIM MEAT	89.00		89.00	92	89.00	92
SCAPULA MEAT	80.00		80.00	40	80.00	40
TENDERLOINS		F	121.00	160		
DESTRAPPED TENDERS		W	123.00	40	123.00	40
DESTRAPPED TENDERS—FRESH	135.00		135.00	40	134.65	201
WING MEAT WITH SKIN	56.00		56.00	70	56.00	70
MECHANICALLY SEPARATED 4/						
MECHANICALLY SEPARATED—FRESH 4/	17.00-19.00		18.07	150	16.01	1,199
EXPORT TRADING						
DRUMSTICKS, TOMS	24.00-27.00		25.20	200	25.82	560
WINGS FULL-CUT - TOMS	23.00		23.00	40	23.00	40
WINGS, V-TYPE, TOM	27.25		27.25	156	27.25	156
TAILS						
MECHANICALLY SEPARATED 4/	17.00		17.00	40	15.86	372
THIGH MEAT - FROZEN	49.00		49.00	208	50.74	1,063

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.